

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



EWEIN BERHAD

Registration No. 200601023136 (742890-W)
(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS

IN RELATION TO THE

EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2019/2022

STOCK NAME : EWEIN-WB

STOCK CODE : 7249WB

IMPORTANT RELEVANT DATES AND TIME:

Last date and time for trading of Warrants 2019/2022 : **Tuesday, 6 September 2022 at 5.00 p.m.**

Date and time for suspension of trading of Warrants 2019/2022 : **Wednesday, 7 September 2022 at 9.00 a.m.**

Last date and time for transfer warrants 2019/2022 into depositor's CDS account : **Thursday, 15 September 2022 at 4.30 p.m.**

Last date and time (expiry date) for exercise of Warrants 2019/2022 : **Friday, 23 September 2022 at 5.00 p.m.**

Date and time for the delisting of Warrants 2019/2022 : **Monday, 26 September 2022 at 9.00 a.m.**

This Notice is dated 19 August 2022

DEFINITIONS

Unless the context otherwise requires, the following definitions shall apply throughout this Notice:-

Board	:	The Board of Directors of Ewein
Bursa Depository or Depository	:	Bursa Malaysia Depository Sdn Bhd [Registration No. 198701006854 (165570-W)]
Bursa Securities	:	Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
CDS	:	Central Depository System
Deed Poll	:	The deed poll dated 13 August 2019 governing the Warrants
Director(s)	:	The Directors for the time being of Ewein
Expiry Date	:	Expiry date of the Warrants which falls on Saturday, 24 September 2022 at 5.00 p.m. Based on the Deed Poll, if such date is not a Market Day, then it shall be the Market Day immediately preceding the said non Market Day, i.e. Friday, 23 September 2022 at 5.00 p.m.
Exercise Moneys	:	In relation to the exercise by any Warrant Holder of the Exercise Rights, the amount calculated by multiplying the Exercise Price with the aggregate number of Warrants in respect of which the Exercise Rights are being exercised
Exercise Notice	:	The form in respect of the exercise of Warrants 2019/2022 as set out in this Notice
Exercise Period	:	The period commencing from and including the date of issue of the Warrants and ending at the close of business at 5.00 p.m. on the Expiry Date
Exercise Price	:	The sum of RM0.80, payable in respect of each new Share to which a Warrant Holder is entitled to subscribe for upon exercise of the Exercise Rights
Exercise Rights	:	The rights of a Warrant Holder to subscribe for one (1) new Share at the Exercise Price during the Exercise Period upon the terms of and subject to the conditions contained in the Deed Poll
Ewein or Company	:	Ewein Berhad [Company No. 200601023136 (742890-W)]
Ewein Shares or Shares	:	Ordinary shares in Ewein
Market Day(s)	:	Any day between Monday to Friday (both inclusive), which is not a public holiday and on which Bursa Securities is open for trading of securities
Notice	:	This notice to Warrant Holders dated 19 August 2022
Record of Depositors	:	The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository
RM and sen	:	Ringgit Malaysia and sen respectively
Share Registrar	:	Mega Corporate Services Sdn Bhd [Company No. 198901010682 (187984-H)]

Warrants 2019/2022 or Warrants	:	Warrants 2019/2022 issued by Ewein pursuant to Deed Poll which remained unexercised before the Expiry Date
Warrant Holder(s)	:	Holder(s) of Warrants 2019/2022

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK

TABLE OF CONTENTS

NOTICE TO WARRANT HOLDERS CONTAINING:-	PAGE
1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING	2
2. EXERCISE PRICE	2
3. PAYMENT OF EXERCISE MONEY	2
4. EXERCISE OF EXERCISE RIGHTS	2
5. BOOK CLOSURE DATE	3
6. EXPIRY OF EXERCISE RIGHTS	3
7. CONTACT DETAILS FOR ENQUIRIES	4
8. DIRECTORS' RESPONSIBILITY STATEMENT	4
EXERCISE NOTICE	Enclosed

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK



EWEIN BERHAD

Company No. 200601023136 (742890-W)
(Incorporated in Malaysia)

Registered Office:

48 Jalan Chow Thye
10050 George Town
Pulau Pinang
Malaysia

Date: 19 August 2022

Board of Directors

Ms Ewe Lay Khim (*Executive Chairman*)

Mr Chuah Poh Lim (*Managing Director*)

Mr Ewe Swee Kiat (*Non-Independent Non-Executive Director*)

Dato' Choong Khuat Seng (*Independent Non-Executive Director*)

Mr Tan Yen Yeow (*Independent Non-Executive Director*)

Mr Eric Lim Seng Keat (*Independent Non-Executive Director*)

To: The Warrant Holders of Ewein Berhad

Dear Sir/Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2019/2022

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions stipulated in the Deed Poll dated 13 August 2019, the Exercise Rights of the Warrants will expire on Saturday, 24 September 2022 at 5.00 p.m. Based on the Deed Poll, if such date is not a Market Day, then it shall be the Market Day immediately preceding the said non Market Day, i.e. Friday, 23 September 2022 at 5.00 p.m. ("**Expiry Date**").

Accordingly, all Warrant Holders intending to exercise their Exercise Rights of the Warrants are advised to submit the enclosed Exercise Notice to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

The total number of Warrants outstanding as at 5 August 2022, being the latest practicable date prior to the issuance of this Notice is 72,550,156.

WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND CEASE TO BE VALID FOR ANY PURPOSE.

ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 26 SEPTEMBER 2022.

Warrant Holders are therefore advised to carefully read the information set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

The last day and time for trading of the Warrants will be on Tuesday, 6 September 2022 at 5.00 p.m. The Warrants will be suspended from trading on Bursa Securities with effect from 9.00 a.m. on Wednesday, 7 September 2022.

2. EXERCISE PRICE

The Exercise Price of the Warrants is RM0.80 for one (1) new Share payable upon the exercise of the Exercise Rights of each Warrants. Accordingly, for illustration purpose, if a Warrant Holder wishes to exercise the Exercise Rights for 100 Warrants to subscribe for 100 new Shares, the Exercise Moneys payable will be RM80.00.

3. PAYMENT OF EXERCISE MONEY

The remittance of the Exercise Moneys must be made in full and payable in Ringgit Malaysia by banker's draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia made in favour of "**Ewein Berhad Warrants Proceeds Account**" crossed "**A/C Payee Only**" and endorsed on the reverse side with the name, old and new NRIC/Passport/Armed Force/Police Personnel/Company number and CDS Account number of the Warrant Holders in block letters.

4. EXERCISE OF EXERCISE RIGHTS

If you are a Warrant Holder and wish to exercise your Exercise Rights, you are to:-

- (i) Complete and sign the enclosed Exercise Notice, additional copies of which can be obtained from the Company's Share Registrar at the address stated in Section 7 below; and
- (ii) Deliver the following documents to the Company's Share Registrar not later than 5.00 p.m. on the Expiry Date:-
 - (a) the Exercise Notice duly completed and signed by you;
 - (b) remittance for the full amount of the Exercise Money as mentioned in Sections 2 and 3 above; and
 - (c) remittance of an administrative fees of RM20.00 per CDS Account, payable by banker's draft, bank's demand draft, cashier's order, money order or postal order made out in favour of "**Mega Corporate Services Sdn Bhd**" crossed "**Account Payee Only**".

The Company shall within eight (8) Market Days (or such other period as may be prescribed by Bursa Securities) after the date of receipt of the duly completed Exercise Notice together with the requisite payments:-

- (aa) allot and issue the relevant number of new Shares arising from the exercise of Warrants;
- (bb) despatch notices of allotment to the Warrant Holders stating the number of new Shares that will be credited into the CDS Accounts of the Warrant Holders; and
- (cc) make an application to Bursa Securities for the quotation for and listing of such new Shares issued.

The new Shares to be issued pursuant to the exercise of the Warrants shall, upon allotment and issuance, rank pari passu in all respect with the existing Shares including any entitlement to any dividends, rights, allotments or other distributions, save and except that such new Shares shall not be entitled to any dividends, rights, allotments or other distributions declared or paid prior to the date of allotment of the new Shares.

The new Shares arising from the exercise of the Exercise Rights by the Warrant Holders will be credited directly into the CDS Accounts of such Warrant Holders and no physical share certificates would be issued to the Warrant Holders in respect of the new Shares.

5. BOOK CLOSURE DATE

NOTICE IS ALSO HEREBY GIVEN THAT in relation to the Warrants THAT:-

- (i) Bursa Depository will not be accepting any request for transfer of Warrants for the period commencing from 4.30 p.m. on Thursday, 15 September 2022 up to the Expiry Date;
- (ii) Warrant Holders shall only be entitled to subscribe for new Shares in respect of the following:-
 - (a) Warrants 2019/2022 transferred into the depositor's CDS Account before 4.30 p.m. on Thursday, 15 September 2022 in respect of transfers; and
 - (b) Warrants 2019/2022 bought on Bursa Securities on or before 5.00 p.m. on Tuesday, 6 September 2022, being the last day for trading of the Warrants.

6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that:-

- (i) If their Exercise Rights are not exercised and the relevant Exercise Notice together with the remittances are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, their Exercise Rights will lapse and become null and void and cease to be exercisable thereafter; and
- (ii) All unexercised Warrants remaining in the 'Warrant Holders' CDS Account as at Expiry Date will be debited from the respective 'Warrant Holders' CDS Account on Monday, 26 September 2022.

7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Company's Share Registrar at:

Mega Corporate Services Sdn Bhd [Company No. 198901010682 (187984-H)]

Level 15-2, Bangunan Faber Imperial Court

Jalan Sultan Ismail

50250 Kuala Lumpur

Wilayah Persekutuan Kuala Lumpur

Tel: +6 03 2692 4271 / 26948984

Fax: +6 03 2732 5388

Email: mega-sharereg@megacorp.com.my

8. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors of Ewein who collectively and individually accept full responsibility for the accuracy of the information contained in this Notice. The Directors confirm that, after making all reasonable enquiries and the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein misleading.

Yours faithfully

For and on behalf of the Board of

EWEIN BERHAD

EWE LAY KHIM

Executive Chairman

WEIN BERHAD

Company No. 200601023136 (742890-W)
(Incorporated in Malaysia)

Registered Office: 48 Jalan Chow Thye, 10050 George Town, Pulau Pinang, Malaysia.

EXERCISE NOTICE

ISSUE DATE : 25 SEPTEMBER 2019

EXPIRY DATE : 24 SEPTEMBER 2022

IN RELATION TO 72,550,156 WARRANTS 2019/2022 TO SUBSCRIBE FOR ORDINARY SHARES IN WEIN BERHAD

To be executed and lodged with the Registrar to exercise the Exercise Rights in respect of the Warrants

PLEASE READ CAREFULLY THE NOTES AT THE END OF THIS FORM BEFORE COMPLETING THIS FORM. PLEASE WRITE IN BLOCK LETTERS. EACH BOX SHOULD CONTAIN ONE LETTER. LEAVE ONE BOX EMPTY BETWEEN WORDS. DO NOT BREAK UP WORDS.

Unless the context otherwise requires, expressions in this Exercise Notice shall have the same meaning as those used in the Deed Poll dated 13 August 2019 executed by the Company.

- Issue Date : the first date of issuance of the Warrants;
- Expiry Date : being the close of business at 5.00 p.m. in Malaysia on the last day preceding the **third (3rd)** anniversary of the Issue Date and if such date is not a Market Day, then it shall be the Market Day immediately preceding the said non Market Day;
- Exercise Rights : the rights conferred on a Warrant Holder, at any time during the Exercise Period, to subscribe for one (1) new Ewein share in the Company for each Warrant at the Exercise Price, subject to adjustments in accordance with the provisions of this Deed Poll;
- Exercise Price : **Ringgit Malaysia Zero and Sen Eighty only (RM0.80)** only, being the amount payable in respect of each new Ewein Share to which a Warrant Holder is entitled to subscribe for upon exercise of the Exercise Rights or such adjusted price in accordance with the provisions of the Memorandum (if applicable); and
- Exercise Period : Three (3) years commencing on and including the Issue Date and ending at the close of business at 5.00 p.m. in Malaysia on the Expiry Date. Any Warrants not exercised during the Exercise Period shall thereafter lapse and cease to be valid.

THIS PAGE IS INTENTIONALLY LEFT BLANK

To: **Ewein Berhad ("COMPANY")**
 c/o The Registrar
Mega Corporate Services Sdn Bhd
 (198901010682) (Company No. 187984-H)
 Level 15-2, Bangunan Faber Imperial Court
 Jalan Sultan Ismail
 50250 Kuala Lumpur

I / We the undersigned, the registered Depositor(s) of the Warrant(s) which have been deposited into my / our Central Depository System Account set out below:

For the purpose of the exercise of my/our Exercise Rights hereunder, I/we do hereby declare my/our particulars as follows:

PARTICULARS OF HOLDER:

NAME OF HOLDER (IN CAPITAL LETTERS):

*** NEW NRIC/PASSPORT/ARMED FORCES CARD/POLICE PERSONNEL/COMPANY REGISTRATION NO.:**

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

OLD NRIC NO. (IN THE CASE OF AN INDIVIDUAL):

--	--	--	--	--	--	--	--	--	--

CORRESPONDENCE ADDRESS OF HOLDER:

CONTACT NO.:

OFFICE / HOUSE

MOBILE

E-MAIL

Please refer to Note (g) below:

Number of Warrant(s) Surrendered Stock Code: [7249WB]	Source Account for Debiting Warrant(s) / Crediting New Ordinary Share(s)	Number of New Ordinary Share(s) Stock Code: 7249
	CDS Account Number: ADA Code – Branch Code – Account Number	
	- -	

Dated this day of

Signature(s)

* For Individual

.....
Individual

* For Company

The common seal of the company)
was hereunto affixed in accordance)
with its Constitution in)
the presence of:)

.....
Director Director/Secretary*

*** Please delete as inapplicable**

I/We, the above named:

- (a) hereby irrevocably elect, subject to the Conditions as set out in the **Second Schedule (Part III)** of the Deed Poll dated 13 August 2019 (“**Deed Poll**”) executed by Ewein Berhad (the “**Company**”) constituting the issue of the Warrants, to exercise the Exercise Rights represented by the Warrants in my/our Central Depository System Account in respect of [●] new ordinary share(s) in the Company and to subscribe and make payment as provided in the Deed Poll for such number of new ordinary shares of the Company at the Exercise Price, and agree to accept such new ordinary shares subject to the terms of the Constitution of the Company;

- (b) hereby confirm and declare that the information provided by me/us above are true, correct and in the case of information indicated with an asterisk (*) are identical with the information provided by me/us to the Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") and further confirm that in the event that such information differs from the information in Bursa Depository's records, the exercise by me/us of the Exercise Rights may be rejected;
- (c) hereby undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered or incurred by the Company as a result of or arising from the Company acting in accordance with my/our authorisations and confirmations or from any breach of my/our undertakings;
- (d) hereby declare that the Warrants in respect of which the Exercise Rights are being exercised are/have been designated as "free securities" in accordance with the provisions of the Rules of Bursa Depository and further confirm that if this declaration is not correct, the exercise by me/us of the Exercise Rights may be rejected;
- (e) hereby make payment in full for such new ordinary shares by bankers' draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia amounting to Ringgit Malaysia [] made in favour of "**Ewein Berhad Warrants Proceeds Account**" crossed "*A/C Payee only*";
- (f) hereby make a separate remittance of **RM20.00** by cash or cheque made payable to **Mega Corporate Services Sdn Bhd** being the administrative fees;
- (g) hereby irrevocably authorise you to instruct Bursa Depository to debit the quantity(ies) of my/our Deposited Warrants specified below from my/our CDS account(s) in the exercise of my/our Exercise Rights as specified below in accordance with the provisions of the Deed Poll;
- (h) hereby request that the notice of allotment stating the number of new Ewein Share(s) credited into my/our Central Depository System Account be sent, at my/our risk, by post to my/our address set out above;
- (i) hereby confirm that upon the lodgement of this form with the Registrar, I/we will not dispose, transfer, charge or otherwise encumber the Warrants in respect of which the Exercise Rights are being exercised unless and until the Exercise Notice has been returned, withdrawn or otherwise rejected or declared by the Company to be void in accordance with the provisions of the Conditions set out in the Second Schedule (Part III) of the Deed Poll;
- (j) hereby declare and confirm that I/we have complied with all prevailing statutory requirements for the time being applicable to the exercise of the Exercise Rights and any directions and instructions given in this Exercise Notice; and
- (k) hereby undertake to fully indemnify the Company and the Registrar against any loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company or the Registrar as a result of any demand, actions and proceedings made in respect of or arising from the debiting of the Warrants from our/my Central Depository System Account(s), in reliance by you of this Exercise Notice.

NOTES:

1. *All information given in this Exercise Notice must be as per the information provided to Bursa Depository.*
2. *Joint holders are not recognised under the Central Depository System.*
3. *If no CDS account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed invalid.*
4. *No script will be issued to the Depositor in respect of the new Ewein Shares issued as a result of any exercise of the Exercise Rights represented by the Warrants.*
5. *In exercising the Exercise Rights represented by the Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable and the provision of the Securities Industry (Central Depositories) Act, 1991 and the Rules of Bursa Depository.*
6. *A corporation completing this Exercise Notice is required to affix its common seal in accordance with its Constitution, a copy of which must be lodged with the Registrar.*
7. *The attention of the Warrant Holders is drawn to Part VI Division 1 of the Capital Markets and Services Act 2007 and Rule 4 on the Rules on Take-Overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time.*
8. *No direction may be made in this Exercise Notice requiring the new Ewein Shares to be credited into the Securities Account of a person other than a Securities Account in the name of the person exercising the Exercise Rights under this Exercise Notice.*
9. *The exercise of the Exercise Rights under this Exercise Notice will be deemed invalid if any bankers' draft or cashier's order or money order or postal order for payment of the Exercise Money is not cleared on first presentation.*
10. *If any part of this Exercise Notice is not fully and properly completed and/or executed, the Company will be entitled to regard the exercise of the Exercise Rights under the Exercise Notice as invalid.*
11. *At the close of business on the last day of the Exercise Period at 5.00 p.m., any Exercise Rights which have not been exercised and the Exercise Notice with appropriate remittance not delivered to the Registrar will lapse and every Warrant(s) shall cease thereafter to be valid for any purpose.*
12. *Unless the context otherwise requires, expressions in this Exercise Notice will have the same meanings as those defined in the Deed Poll.*

Registrar: **Mega Corporate Services Sdn Bhd**
(198901010682) (Company No. 187984-H)
Level 15-2, Bangunan Faber Imperial Court
Jalan Sultan Ismail
50250 Kuala Lumpur
Tel: +6 03 - 2692 4271 / 2694 8984
Email: mega-sharereg@megacorp.com.my

THIS PAGE IS INTENTIONALLY LEFT BLANK

